

STOCK RANKINGS

The 2017 Stock Tipping Panel

Peter Quinton

At the end of each calendar year, we usually participate in a few stock tipping panels and our preferred stocks for calendar 2017 are as follows (in alphabetical order):



Around 20% profit growth in fiscal 2017 backed by market share gains and higher recurring revenues.



Modest profit growth over the next two years but an attractive fully franked dividend yield of 5.4% in fiscal 2017.



After acquiring Headwaters, the group has significant exposure to the growing residential and infrastructure sectors in the USA.



As baby boomers move into retirement and take a more conservative approach to retirement investing, annuities should grow rapidly.



Favourable outlook for industrial and logistics properties given growth in ecommerce and growing middle class in developing countries.

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Australia's second largest private hospital operator should benefit from ageing population and a public hospital system under pressure.



A global investment bank, which is now facing a better operating environment for the overall financial services industry.



Potential to participate in three more LNG trains in PNG even under the lower oil price scenario.



New GP recruitment models and cost saving programs plus potential corporate activity with Jangho (China) holding 15.9%.



Strong growth outlook over next two years for the provision of Debtor Finance to small-to-medium sized companies.

Note: refer to our latest company research and contact your adviser for more information.

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