

REPORTING SEASON CALENDAR AUGUST 2018.

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Date	Company Name	ASX Code	Balance date	NPAT (Consensus)	NPAT (BP/Citi)	Analyst Recommendation
Wed, 1 Aug	BWP Trust	BWP	FY18	\$113.7m	\$113m	Sell
	Janus Henderson Group	JHG	1H18	N/A	\$225.3m	Buy
	Rio Tinto Ltd	RIO	1H18	US\$4500m	US\$4750m	Buy
Fri, 3 Aug	Resmed Inc	RMD	FY18	US\$501.5m	US\$516m	Neutral
Tue, 7 Aug	Navitas Ltd	NVT	FY18	\$72.5m	\$62m	Neutral
	Paragon Care Ltd	PGC	FY18	\$11.6m	\$7.4m	Buy
	Shopping Centres Australasia	SCP	FY18	\$114.2m	\$127m	Sell
Wed, 8 Aug	AMP Ltd	AMP	1H18	\$485.4m	\$481m	Sell
	Commonwealth Bank Of Australia	CBA	FY18	\$9468.8m	\$9735.9m	Hold
	IOOF Holdings Ltd	IFL	FY18	\$187m	\$190.1m	Sell
	Tabcorp Holdings Ltd	TAH	FY18	\$249m	\$250m	Buy
	Transurban Group	TCL	FY18	N/A	N/A	Sell
Thu, 9 Aug	AGL Energy Ltd	AGL	FY18	\$996.8m	\$938m	Neutral
	Crown Resorts Ltd	CWN	FY18	\$369m	\$353m	Buy
	Mirvac Group	MGR	FY18	\$576.8m	\$576m	Buy
	Orora Ltd	ORA	FY18	\$206.9m	\$211m	Buy
	Suncorp Group Ltd	SUN	FY18	\$1054m	\$1008m	Buy
Fri, 10 Aug	News Corp - Class B	NWS	FY18	US\$252.4m	US\$293m	Neutral
	Nick Scali Ltd	NCK	FY18	\$40.7m	\$41m	Neutral
	REA Group Ltd	REA	FY18	\$284.1m	\$268m	Buy
Mon, 13 Aug	Aurizon Holdings Ltd	AZJ	FY18	\$543.7m	\$450m	Sell
	Baby Bunting Group Ltd	BBN	FY18	\$9.2m	\$8m	Buy
	Bendigo and Adelaide Bank	BEN	FY18	\$446.6m	\$435.8m	Hold
	BlueScope Steel Ltd	BSL	FY18	\$786m	\$881m	Buy
	Domain Holdings Australia Ltd	DHG	FY18	\$51.4m	\$25m	Sell
	GPT Group	GPT	1H18	\$285m	\$288m	Buy
	JB Hi-Fi Ltd	JBH	FY18	\$230.8m	\$229.8m	Sell
	oOH!media Ltd	OML	1H18	N/A	\$13m	Buy
Tue, 14 Aug	Challenger Ltd	CGF	FY18	\$418.3m	\$415.8m	Buy
	Cochlear Ltd	COH	FY18	\$248.3m	\$253m	Neutral
	Praemium Ltd	PPS	FY18	\$4.3m	\$2.9m	Buy
	SG Fleet Group Ltd	SGF	FY18	\$72m	\$66m	Neutral
	Whitehaven Coal Ltd	WHC	FY18	\$558m	\$578m	Neutral
Wed, 15 Aug	Charter Hall Retail REIT	CQR	FY18	\$123m	\$142m	Sell
	CSL Ltd	CSL	FY18	US\$1720.9m	US\$1750m	Buy
	Dexus	DXS	FY18	\$594.5m	\$656m	Buy
	Fairfax Media Ltd	FXJ	FY18	\$130m	\$129.9m	Neutral
	FlexiGroup Ltd	FXL	FY18	\$87.4m	\$88m	Buy
	GI Dynamics Inc	GID	1H18	N/A	N/A	Hold (Spec)
	Insurance Australia Group	IAG	FY18	\$1086.1m	\$1131m	Buy
	Seek Ltd	SEK	FY18	\$213.8m	\$210m	Sell
	Vicinity Centres	VCX	FY18	\$755.9m	\$709m	Neutral
Wesfarmers Ltd	WES	FY18	\$2789m	\$2775m	Sell	

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Wed, 15 Aug	Woodside Petroleum Ltd	WPL	1H18	US\$744m	US\$582m	Sell
Thu, 16 Aug	ARB CORP LTD	ARB	FY18	\$55.1m	\$55m	Neutral
	ASX LTD	ASX	FY18	\$464.1m	\$467m	Sell
	Beacon Lighting Group Ltd	BLX	FY18	\$20m	\$19m	Buy
	Bionomics Ltd	BNO	FY18	(\$15.7m)	(\$19.4m)	Buy (Spec)
	Breville Group Ltd	BRG	FY18	\$59.3m	\$58.9m	Hold
	BWX Ltd	BWX	FY18	\$26.9m	\$25.5m	Hold
	Computershare Ltd	CPU	FY18	US\$345.3m	US\$344m	Neutral
	Downer Edi Ltd	DOW	FY18	\$251.5m	\$231m	Buy
	GWA Group Ltd	GWA	FY18	\$54.8m	\$55m	Neutral
	Iluka Resources Ltd	ILU	1H18	N/A	\$157m	Buy
	Invocare Ltd	IVC	1H18	\$21.6m	\$21.6m	Hold
	Mount Gibson Iron Ltd	MGX	FY18	\$27.7m	\$30m	Neutral - High Risk
	Origin Energy Ltd	ORG	FY18	\$972.7m	\$1140m	Buy
	QBE Insurance Group Ltd	QBE	1H18	US\$302m	N/A	Hold
	RXP Services Ltd	RXP	FY18	\$10m	\$14.7m	Buy
	Sealink Travel Group Ltd	SLK	FY18	\$22.4m	\$22.9m	Buy
	Seven West Media Ltd	SWM	FY18	\$140.4m	\$144m	Sell
	Sonic Healthcare Ltd	SHL	FY18	\$468.6m	\$476m	Neutral
	Telstra Corp Ltd	TLS	FY18	\$3411.8m	\$2350m	Sell
	Treasury Wine Estates Ltd	TWE	FY18	\$357.2m	\$335m	Sell
Fri, 17 Aug	Abacus Property Group	ABP	FY18	\$164.7m	\$166m	Neutral
	Goodman Group	GMG	FY18	\$842.4m	\$839m	Buy
	IPH Ltd	IPH	FY18	\$51m	\$50.4m	Buy
	Integrated Research Ltd	IRI	FY18	\$19m	\$19.1m	Buy
	Link Administration Holdings	LNK	FY18	\$196.3m	\$207m	Buy
	MyState Ltd	MYS	FY18	\$32.7m	\$33.8m	Buy
	NRW Holdings Ltd	NWH	FY18	\$28.5m	\$32m	Buy
Mon, 20 Aug	Ansell Ltd	ANN	FY18	US\$145.9m	US\$146.1m	Neutral
	AVJennings Ltd	AVJ	FY18	\$40.5m	\$37.8m	Hold
	Auswide Bank Ltd	ABA	FY18	\$17.2m	\$17.9m	Buy
	Beach Energy Ltd	BPT	FY18	\$408.8m	\$436m	Sell
	Evolution Mining Ltd	EVN	FY18	\$242.6m	\$264m	Buy
	Farm Pride Foods Ltd	FRM	FY18	N/A	\$6.3m	Hold
	Fortescue Metals Group Ltd	FMG	FY18	US\$1094.6m	US\$859.4m	Buy
	Medical Developments	MVP	FY18	\$0.9m	\$0.3m	Buy
	Nib Holdings Ltd	NHF	FY18	\$128m	\$136m	Neutral
	Pacific Smiles Group Ltd	PSQ	FY18	\$10.3m	\$10.4m	Hold
	Primary Health Care Ltd	PRY	FY18	\$94.8m	\$94m	Sell
	Pro Medicus Ltd	PME	FY18	\$13.2m	\$11.7m	Hold
	Woolworths Group Ltd	WOW	FY18	\$1689.7m	\$1723m	Neutral
Tue, 21 Aug	Altium Ltd	ALU	FY18	\$38.6m	\$47.8m	Hold
	Amcor Limited	AMC	FY18	US\$725.4m	US\$736m	Neutral
	Asaleo Care Ltd	AHY	1H18	N/A	\$17m	Sell
	BHP Billiton Limited	BHP	FY18	US\$9267m	US\$9116.4m	N/A
	Citadel Group Ltd	CGL	FY18	\$14.7m	\$13.4m	Buy
	Michael Hill International	MHJ	FY18	\$27m	\$24.0m	Neutral

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Tue, 21 Aug	Monadelphous Group Ltd	MND	FY18	\$72.6m	\$71m	Sell
	Oil Search Ltd	OSH	1H18	US\$68m	US\$74m	Sell
	Osprey Medical Inc	OSP	1H18	(\$4.1m)	N/A	Hold (Spec)
	Scentre Group	SCG	1H18	\$635m	\$660m	Sell
	Senex Energy Ltd	SXY	FY18	(\$2.6m)	(\$1m)	Neutral - High Risk
	Super Retail Group Ltd	SUL	FY18	\$140.2m	\$144.1m	Hold
	WorleyParsons Ltd	WOR	FY18	\$177.8m	\$182m	Buy
Wed, 22 Aug	A2 Milk Co Ltd	A2M	FY18	\$189M	\$183.8m	Buy
	APA Group	APA	FY18	\$257.7m	\$246m	Neutral
	APN Outdoor Group Ltd	APO	1H18	N/A	N/A	Sell
	Carsales.Com Ltd	CAR	FY18	\$131.3m	\$131m	Sell
	Coca-Cola Amatil Ltd	CCL	1H18	N/A	\$179m	Neutral
	Corporate Travel Management	CTD	FY18	\$86.4m	\$87.8m	Hold
	Greencross Ltd	GXL	FY18	\$34.3m	\$37m	Neutral
	Inghams Group Ltd	ING	FY18	\$112.3m	\$110m	Buy
	Lendlease Group	LLC	FY18	\$771.5m	\$793m	Buy
	McMillan Shakespeare Ltd	MMS	FY18	\$93.3m	\$91.0m	Neutral
	MG Unit Trust	MGC	FY18	\$27m	\$31.5m	Hold
	Newcrest Mining Ltd	NCM	FY18	US\$368.4m	US\$348m	Buy
	Northern Star Resources Ltd	NST	FY18	\$208.9m	\$218m	Neutral
	Ridley Corp Ltd	RIC	FY18	\$23.3m	\$21.8m	Hold
	Rural Funds Group	RFF	FY18	\$35.1m	\$32.4m	Hold
	Southern Cross Media Group	SXL	FY18	\$77.8m	\$77m	Sell
	Sydney Airport	SYD	1H18	N/A	N/A	Buy
	ST Barbara Ltd	SBM	FY18	\$206.2m	\$214m	Sell
	Western Areas Ltd	WSA	FY18	\$20.2m	\$21.6m	Hold
	WiseTech Global Ltd	WTC	FY18	\$42.7m	\$40.2n	Sell
Thu, 23 Aug	Adacel Technologies Ltd	ADA	FY18	\$8.3m	\$8.6m	Buy
	Alumina Ltd	AWC	1H18	US\$298m	US\$367m	Buy
	Bega Cheese Ltd	BGA	FY18	\$52.3m	\$54.2m	Hold
	Charter Hall Group	CHC	FY18	\$175.4m	\$176m	Buy
	Flight Centre Travel Group	FLT	FY18	\$276.6m	\$276.7m	Hold
	Freedom Insurance Group Ltd	FIG	FY18	\$11.6m	\$11.7m	Buy
	HealthScope Ltd	HSO	FY18	\$165.2m	\$160m	Neutral
	HellWorld Travel Ltd	HLO	FY18	\$33.6m	\$32.5m	Buy
	HT&E Ltd	HT1	1H18	N/A	\$17m	Neutral
	Investa Office Fund	IOF	FY18	\$169.3m	N/A	N/A
	Oz Minerals Ltd	OZL	1H18	N/A	\$91m	Sell
	Qantas Airways Ltd	QAN	FY18	\$1136.9m	\$1169m	Buy
	RCR Tomlinson Ltd	RCR	FY18	\$38.8m	\$34m	Buy
	Santos Ltd	STO	1H18	US\$220m	US\$196m	Neutral
	Saracen Mineral Holdings Ltd	SAR	FY18	\$83.4m	\$88.2m	Sell
	SmartGroup Corp Ltd	SIQ	1H18	N/A	\$38m	Buy
	South32 Ltd	S32	FY18	US\$1268m	US\$1327m	Buy
	Stockland	SGP	FY18	\$802.8m	\$851m	Neutral
	Village Roadshow Ltd	VRL	FY18	(\$5.5m)	(\$9m)	Neutral
	Vocus Group Ltd	VOC	FY18	\$127.7m	\$131m	Buy

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Thu, 23 Aug	WebJet Ltd	WEB	FY18	\$50.2m	\$48.9m	Buy
	Webster Ltd	WBA	FY18	\$23.2m	\$22.3m	Hold
Fri, 24 Aug	Afterpay Touch Group Ltd	APT	FY18	\$12.4m	\$13.4m	Buy
	Brambles Ltd	BXB	FY18	US\$639.6m	US\$664m	Neutral
	Huon Aquaculture Group Ltd	HUO	FY18	\$38.5m	\$36.9m	Hold
	Lovisa Holdings Ltd	LOV	FY18	\$35.7m	\$36.7m	Hold
	Mayne Pharma Group Ltd	MYX	FY18	\$53.4m	(\$166.2m)	Hold
	McGrath Ltd	MEA	FY18	(\$27.6m)	(\$27.6m)	Sell
	Millennium Minerals Ltd	MOY	1H18	N/A	N/A	Buy
	MYOB Group Ltd	MYO	1H18	N/A	N/A	Buy
	Nanosonics Ltd	NAN	FY18	\$2.1m	\$3.5m	Buy
	Neuren Pharmaceuticals Ltd	NEU	1H18	\$10.8m	\$10.8m	Buy (Spec)
	Nine Entertainment Co	NEC	FY18	\$155.8m	\$156m	Sell
	Oncosil Medical Ltd	OSL	FY18	(\$10m)	(\$12.7m)	Buy (Spec)
	Over The Wire Holdings Ltd	OTW	FY18	\$6.0m	\$4.9m	Hold
	Pilbara Minerals Ltd	PLS	FY18	(\$16.3m)	(\$13m)	Buy - High Risk
	Pioneer Credit Ltd	PNC	FY18	\$17.1m	\$17.1m	Buy
	Platinum Asset Management	PTM	FY18	\$185.9m	\$184.1m	Hold
	Resolute Mining Ltd	RSG	FY18	\$35.6m	\$56.6m	Buy
	Sims Metal Management Ltd	SGM	FY18	\$200.3m	\$201m	Neutral
	Star Entertainment Grp Ltd	SGR	FY18	\$245.2m	\$238m	Buy
	Trade Me Group Ltd	TME	FY18	\$95.6m	\$89m	Buy
WPP AUNZ Ltd	WPP	1H18	\$27.3m	\$27.3m	Hold	
Mon, 27 Aug	Apiam Animal Health Ltd	AHX	FY18	\$5.3m	\$4.3m	Hold
	ARQ Group Ltd	ARQ	1H18	\$15.9m	\$2.3m	Hold
	Automotive Holdings Group Ltd	AHG	FY18	\$75.1m	\$71.2m	Buy
	Ellex Medical Lasers Ltd	ELX	FY18	(\$5.5m)	(\$5.3m)	Buy
	IVE Group Ltd	IGL	FY18	\$34m	\$33.4m	Buy
	Livetiles Ltd	LVT	FY18	(\$12.7m)	(\$15m)	Buy - High Risk
	Medibank Private Ltd	MPL	FY18	\$455.1m	\$456m	Neutral
	PWR Holdings Ltd	PWH	FY18	\$10.8m	\$10.2m	Buy
	Select Harvests Ltd	SHV	FY18	\$20.3m	\$20.4m	Buy
Spark Infrastructure Group	SKI	1H18	N/A	N/A	Buy	
Tue, 28 Aug	Accent Group Ltd	AX1	FY18	\$42.2m	\$41m	Buy
	Appen Ltd	APX	1H18	N/A	N/A	Hold
	Ardent Leisure Group	AAD	FY18	(\$6m)	(\$17m)	Buy
	Beadell Resources Ltd	BDR	1H18	N/A	\$3m	Buy - High Risk
	Boral Ltd	BLD	FY18	\$492m	\$455m	Neutral
	Caltex Australia Ltd	CTX	1H18	N/A	\$298m	Buy
	Cyclopharm Ltd	CYC	1H18	N/A	N/A	Buy (Spec)
	Infomedia Ltd	IFM	FY18	\$12.4m	\$12.5m	Buy
	Onevue Holdings Ltd	OVH	FY18	\$5.3m	\$5.7m	Buy
	PMP Ltd	PMP	FY18	\$2.3m	(\$46.6m)	Buy
	Propel Funeral Partners Ltd	PFP	FY18	\$11.9m	\$11.9m	Buy
	RCG Corp Ltd	RCG	FY18	\$42.2m	\$40.8m	Buy
	Reliance Worldwide Corp Ltd	RWC	FY18	\$81.1m	\$84.2m	Buy
	Senetas Corp Ltd	SEN	FY18	\$3.1m	\$2m	Buy

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Tue, 28 Aug	Starpharma Holdings Ltd	SPL	FY18	(\$6.5m)	(\$6.5m)	Buy (Spec)
Wed, 29 Aug	Adherium Ltd	ADR	FY18	N/A	(\$8.5m)	Buy (Spec)
	Avita Medical Ltd	AVH	FY18	N/A	(\$6.8m)	Buy (Spec)
	Bellamy's Australia Ltd	BAL	FY18	\$46.1m	\$45.9m	Hold
	Decmil Group Ltd	DCG	FY18	\$15m	\$15m	Buy
	Independence Group	IGO	FY18	\$296.9m	\$295m	Buy
	Pro-Pac Packaging Ltd	PPG	FY18	\$11.0n	\$4.5m	Buy
	Qantm Intellectual Property	QIP	FY18	\$12.3m	\$11.3m	Buy
	Regis Resources Ltd	RRL	FY18	\$160.4m	\$161m	Hold
	Scottish Pacific Group Ltd	SCO	FY18	\$32.3m	\$33m	Buy
	Specialty Fashion Group Ltd	SFH	FY18	N/A	(\$2m)	Buy
	Temple & Webster Group Ltd	TPW	FY18	(\$0.6m)	(\$0.6m)	Buy (Spec)
Xenith IP Group Ltd	XIP	FY18	\$10.3m	\$6.6m	Hold	
Thu, 30 Aug	Dreamscape Networks Ltd	DN8	FY18	\$4.5m	\$2.7m	Buy
	Mesoblast Ltd	MSB	FY18	(\$64.2m)	(\$68m)	Buy (Spec)
	Opthea Ltd	OPT	FY18	(\$24.5m)	(\$27.5m)	Buy (Spec)
	Perpetual Ltd	PPT	FY18	\$141.2m	\$142.7m	Buy
	Ramsay Health Care Ltd	RHC	FY18	\$571.6m	\$567m	Buy
	Sandfire Resources	SFR	FY18	\$124m	\$118m	Hold
	Sino Gas & Energy Holdings	SEH	1H18	N/A	(US\$1m)	Buy - High Risk
Fri, 31 Aug	Catapult Group International	CAT	FY18	(\$10.7m)	(\$17.5m)	Hold (Spec)
	Doray Minerals Ltd	DRM	FY18	\$3.5m	\$37.3m	Buy
	Elixinol Global Ltd	EXL	FY18	\$0.8m	\$1.1m	Buy (Spec)
	Freedom Foods Group Ltd	FNP	FY18	\$14.9m	\$16m	Buy
	Harvey Norman Holdings Ltd	HVN	FY18	\$366.9m	\$378m	Sell
	Janison Education Group Ltd	JAN	FY18	\$1.8m	\$1.9m	Buy
	Medusa Mining Ltd	MML	FY18	\$28.2m	\$25m	Neutral - High Risk
	Metals X Ltd	MLX	FY18	(\$19.4m)	(\$22.8m)	Buy
	NetWealth Group Ltd	NWL	FY18	\$29m	\$11.7m	Buy
	NextDC Ltd	NXT	FY18	\$11m	\$14m	Buy
	Orocobre Ltd	ORE	FY18	US\$20.7m	US\$25m	Buy
	Reece Ltd	REH	FY18	\$228m	\$226m	Buy
	Total Face Group Ltd	TFG	FY18	N/A	\$1.7m	Hold (Spec)
Zenitas Healthcare Ltd	ZNT	FY18	\$6.5m	\$6.6m	Buy	
Mon, 3 Sept	WestGold Resources Ltd	WGX	FY18	N/A	\$14.6m	Buy
Wed, 5 Sept	FAR Ltd	FAR	1H18	N/A	N/A	Buy (Spec)
Fri, 7 Sept	Dacian Gold Ltd	DCN	FY18	\$14.9m	\$55.7m	Buy (Spec)
	S2 Resources Ltd	S2R	FY18	N/A	(\$8m)	Buy (Spec)
Thu, 13 Sept	Danakali Ltd	DNK	1H18	N/A	N/A	Buy (Spec)
Fri, 14 Sept	Gold Road Resources Ltd	GOR	FY18	(\$11.4m)	\$29.1m	Buy (Spec)
Tue, 18 Sept	Synlait Milk Ltd	SM1	FY18	\$73.4m	\$67.9m	Buy
Mon, 24 Sept	Aeon Metals Ltd	AML	FY18	(\$6.4m)	(\$6.4m)	Buy (Spec)
	Pantoro Ltd	PNR	FY18	\$14.7m	\$11.3m	Buy
Fri, 28 Sept	Magnis Resources Ltd	MNS	FY18	(\$13m)	(\$12.6m)	Buy (Spec)

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Source: Bloomberg, IRESS, Bell Potter

Forecast estimates as at 01/08/2018

Please note: The information is not conclusive. Dates may be subject to change at any time. We will be progressively updating this information as it becomes available.

Last updated 01 August 2018

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